

SECTION: **POLICY STATEMENT - GENERAL AND ADMINISTRATIVE**

SUBJECT: **SOCIAL RESPONSIBILITY CONCERNING INVESTMENTS**

PURPOSE: To establish a basic policy objective concerning the Cal Poly Corporation's ("CPC) social responsibility in the investment of assets.

EFFECTIVE DATE: **September 12, 1978 (Resolution No. 79-04)**

SOCIAL RESPONSIBILITY CONCERNING INVESTMENTS

I. BACKGROUND AND PURPOSE

- A.** The Board of Trustees of the California State University and Colleges adopted a resolution urging auxiliary boards which make corporate investments to issue statements of social responsibility and to follow those precepts in examining past and considering future investment policies.

It is recognized that the CPC may, from time to time, make investments in corporations which do business abroad, and the policies of such corporations may have significant impact on the societies of the countries in which they do business.

II. POLICY

- A.** The CPC Board of Directors recognizes and accepts its social responsibility with respect to the investment of funds.
- B.** The investment policy and practices of the CPC shall include the evaluation of present and contemplated investments, not otherwise restricted in trust, in corporations which do business abroad in the light of said responsibility.