

Instructions to Register for a CalPERS Retirement Class

Planning Your Retirement – Instructor Led – “For members nearing retirement, this class helps you plan and prepare for retirement. Learn more about your CalPERS benefits and the retirement process.

Prerequisites: None

Associated Subjects Covered: CalPERS Member Education, What is CalPERS?, Service Credit, Retirement Formulas and Benefit Factors, Final Compensation, Retirement Calculation, Survivor Continuance, Retirement Benefit Payment Options, Temporary Annuity, Post-Retirement Lump Sum Death Benefits, Taxes & Your Retirement, Cost of Living Adjustment (COLA), Retirement Process, Power of Attorney, Health Benefits, Working After Retirement, Retirement Income Sources, Keeping Informed, Online Resources, Contacting CalPERS, Your Next Steps

my.calpers.ca.gov

Participant/Employee (*log in*)

Educational Resources

View Classes

Planning Your Retirement – Instructor Led (*pick a month – GO*)

(find class at SLO Regional Water Quality Control Board – ENROLL)

EXAMPLE – Planning Your Retirement Class

10/19/2018	1:30 PM - 4:00 PM	Regional Water Quality Control Board, Dept. of 895 Aerovista Pl. #101 San Luis Obispo, CA 93401 SAN LUIS OBISPO County	23	Enroll
Room: Watershed Room				

Completing Your Retirement Application – Instructor Led – “In this class you will complete the step-by-step process of filling out your retirement application. This is an alternative to a one-on-one retirement counseling appointment for those within 90 days of retirement. Bring your application and a copy of your Retirement Estimate, that you can order online or by phone. If applicable, your spouse or domestic partner should attend the class so that both your signatures can be witnessed on the application.”

*Prerequisites: Planning Your Retirement**

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Participant/Employee (*log in*)

Educational Resources

View Classes

Completing Your Retirement Application – Instructor Led (*pick a month – GO*)

(find class at SLO Regional Water Quality Control Board – ENROLL)

EXAMPLE – Completing Your Retirement Application Class

10/20/2018	9:00 AM - 11:00 AM	Regional Water Quality Control Board, Dept. of 895 Aerovista Pl. #101 San Luis Obispo, CA 93401 SAN LUIS OBISPO County	9	Enroll
Room: Watershed Room				

NOTE: the above CalPERS retirement classes are offered online AND Instructor Led (actual teacher in a classroom setting)