



How to Create a Retirement Estimate on my|CalPERS

Go to my.calpers.ca.gov and log into your my|CalPERS account, then follow these steps:

- 1 Select the Retirement tab, then select **Retirement Estimate Calculator**.
- 2 Select **Start A New Estimate**.
- 3 Enter your **Retirement Date, Age**, or select **Earliest Retirement Date**, then select **Continue**.
- 4 Enter your **Monthly Final Compensation**, then select **Continue**. *Note: If the Monthly Final Compensation is already entered, simply select Continue.*
- 5 Enter your **Work Status**, then select **Continue**.
- 6 Enter your **Unused Sick Leave**, then select **Continue**.
- 7 If you have an eligible **Survivor**, select **Yes** to include that **Survivor** in your estimate, then select **Continue**. If your employer does not offer **Survivor Continuance**, step 7 will not be asked. Simply select **Continue** after entering your **Unused Sick Leave** and move on to Step 8. *Note: A Survivor will be either your: spouse, registered domestic partner, minor children, unmarried disabled children, and economically-dependent parents.*
- 8 Enter the number of **Lifetime Beneficiaries** you want to include, then select **Continue**. *Note: If you do not want to include Beneficiaries in you estimate, select Calculate Your Estimate.*
- 9 Enter the **Birthdate** of your **Beneficiary(ies)**, then select **Calculate Estimate**.
- 10 When your **Estimate** is complete, you can either **Save** or **Recalculate Your Estimate**.

The screenshot shows the 'Retirement Estimate Calculator' interface with the following steps:

1. Navigation menu: Home, Retirement, Health, Education Resources, Profile, Message Center. Sub-menu: Retirement Summary, Benefit Summary, Statements, Retirement Estimate Calculator, Apply For.
2. Button: Start a New Estimate
3. Earliest Estimated Retirement Date 05/26/2015. Options: Age, Date (selected). Buttons: Continue, Cancel.
4. Monthly Final Compensation (\$) (required). Input: 4563.95. Buttons: Continue, Back.
5. Work Status. Options: Full-Time Employee (selected), Part-Time Employee, Not employed by a CalPERS-covered employer. Buttons: Continue, Back.
6. Hours of Sick Leave (required). Input: 1672. Maximum 4800 hours. Buttons: Continue, Back.
7. Survivor. Options: No, Yes (selected). Buttons: Continue, Back.
8. Lifetime Beneficiaries. Options: None, One (selected), Two or More.
9. Primary Beneficiary's Birthday. Text: We'll use your primary beneficiary's date of birth when calculating your standard benefit. Input: Enter Date of Birth (required) in mm/dd/yyyy format.
10. Buttons: Save Estimate Scenario, Recalculate Estimate.